

Exhibit G

Program Issuance Timeline: Phase I (City Application to CDLAC Application)

The following table shows the timeline for Phase I of a typical Program Issue as described in the Multifamily Securities Program Manual for the City and County of San Francisco (the “Manual”). In the case of discrepancies between this table and the Manual, the Manual will prevail. All section references herein refer to sections in the Manual. Any capitalized terms not defined herein have the meanings given in the Manual.

Action	Parties	Days to Deadline	Notes	Manual § Ref.
City Application submitted	Borrower	120	City Application includes: (1) an Application for Financing Form, (2) a Project Description Template, (3) a MOHCD Pro Forma workbook, (4) a <u>Deposit and Indemnification Agreement</u> , (5) an organizational chart for the Project, (6) a narrative description of Project Sponsor experience, (7) a draft Distribution List, and (8) a <u>check for the City Deposit</u> (if applicable).	Error! Reference source not found.
Preliminary Approval of City Application	MOHCD	115		Error! Reference source not found.
Municipal Advisor selected	MOHCD	114		Error! Reference source not found.
Bond Counsel selection initiated	MOHCD, CAO	113		Error! Reference source not found.
Full Approval of City Application	MOHCD	96		Error! Reference source not found.
CDLAC Online Application created and login information sent to Borrower and Municipal Advisor	MOHCD	96		Error! Reference source not found.
Legislation Sponsor identified and provided with Project Description	MOHCD	95	This is a member of the Board of Supervisors and/or the Mayor. The Program Manager and MOHCD's Director of Policy and Legislative Affairs will work with the Borrower to identify a Legislation Sponsor.	Error! Reference source not found.

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Inducement/ Resolution finalized and submitted to City Attorney's Office for review	MOHCD, Borrower	74	Should occur at least 10 days prior to submitting Board Packet to Legislation Sponsor.	Error! Reference source not found.
Bond counsel selected	CAO	68	Bond Counsel selection takes a minimum of 4-6 weeks and may be delayed depending on the complexity of the transaction and the timing of other Projects seeking Bond Counsel via the same RFP.*	Error! Reference source not found.
Packet for Inducement/ Resolution submitted to Legislation Sponsor	MOHCD, CAO	64	Includes Inducement Resolution and Project Description,. Should occur at least 2 business days prior to introduction if going to board.	Error! Reference source not found.
Inducement Resolution introduced at a Board of Supervisors meeting	Legislation Sponsor	59	If not going directly to the Mayor.	Error! Reference source not found.
Inducement Resolution discussed at a Budget and Finance Committee meeting	MOHCD, Borrower	43	Typically occurs 14-16 days after resolution is introduced. MOHCD and Borrower staff attendance required. If not going directly to the Mayor.	Error! Reference source not found.
Inducement Resolution adopted (passed)	BOS	31	If not going directly to the Mayor.	Error! Reference source not found.
Inducement Resolution approved (signed by Mayor)	Mayor	21	Usually signed within 10 days after Inducement Resolution is approved by Board.	Error! Reference source not found.
Certified copy of Inducement Resolution available from Clerk of the Board	BOS	17	Typically occurs within 2 Business Days after approval.	Error! Reference source not found.
CDLAC Performance Deposit submitted to MOHCD	Borrower	16		Error! Reference source not found.;

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Draft CDLAC Application submitted to MOHCD and its Municipal Advisor for review	Borrower	14	Should occur at least 2 weeks prior to CDLAC Application Deadline.	Error! Reference source not found.
All MOHCD-executed documents sent to Borrower to be uploaded to CDLAC Application	MOHCD	9	These include the Application Signature Page, Proof of Performance Deposit, Performance Deposit Certification Form, and various Application Attachments (e.g., V-1, V-2).	Error! Reference source not found.
CDLAC Application finalized and sign-offs obtained	Borrower, Municipal Advisor	2	Both the Borrower and Municipal Advisor must confirm via email that the CDLAC Application is ready to submit.	Error! Reference source not found.
CDLAC Application submitted	MOHCD, Borrower	1	To avoid penalties, final par amount of Securities must equal at least 80% of the par amount requested in the CDLAC Application. After Borrower provides final confirmation that the application is complete, MOHCD will submit the application via CDLAC's web portal.	Error! Reference source not found.
CDLAC Application Deadline	All	0	The Allocation Meeting typically occurs 2 months after this deadline. The Allocation expires 6 months after the Allocation Date. Failure to close prior to expiration may lead to CDLAC Performance Deposit forfeiture and other negative consequences.	Error! Reference source not found.

*Due to the amount of time typically required to select a Bond Counsel team, MOHCD typically drafts both the TEFRA Notice and Inducement Resolution. Borrowers intending to have a Bond Counsel team selected in time to review these documents, must submit the City Application at least 5 months in advance of the desired CDLAC Application Deadline and must notify MOHCD of this preference at that time.